

# Chicago Community Summit

Marriott Marquis Chicago

2121 South Prairie Avenue, Chicago, Illinois 60616 | Wednesday, September 25, 2019



8:30 am

**Registration & Breakfast**

9:00 am - 9:15 am

**Welcome**

9:15 am - 10:00 am

**Product Roadmap + Demo Deep Dive**

We'll preview some of the exciting new features coming to Quick Base in the next few months, including:

- App Building Enhancements
- Mobile
- Governance & Security
- Automations & Integrations

10:00 am - 10:15 am

**Break**

10:15 am - 10:45 am

**Customer Panel**

Our panelists will share how they manage their apps, deploy new use cases, excel in their professions and realize substantial ROI with Quick Base.

- Christie Smalec - *Senior Consultant, FIS Global*
- Andy Krumrai - *Senior Business Systems Analysts, Rockwell Automations*
- Ian Greig - *Group Technical & IT Manager, Run Energy*

10:45 am - 11:00 am

**Break**

11:00 am - 12:00 pm

**How to Think Like a Quick Base Problem Solver**

Learn how to approach complex challenges and develop creative solutions for those needs that just don't seem solvable with one feature or function.

- Understand how business logic needs translate into Quick Base functions
- Review a few recipes, combinations of features and functions, to facilitate workflow
- Learn how to test your recipes and uncover any blind spots

12:00 pm - 1:00 pm

**Lunch**

## Afternoon Breakout Sessions – Select a hands-on training. Please bring your laptop.

1:00 pm - 5:00 pm

### Quick Basics

Learn the essentials for building a great app. You'll build an app along with the trainer, and by the end of this session, you will be able to:

- Develop a data model – a blueprint for your app
- Create the right structure based on your data model using tables and relationships
- Create intuitive forms, reports and dashboards for business users
- Configure emails and permissions

### Intermediate: Usability Workshop – Taking Your Apps to the Next Stage

In this session, we'll discuss common challenges new apps face around usability and learn some techniques and patterns you can use to address them. We'll dive into hands-on exercises that demonstrate how form rules, mobile forms, conditional formulas, and custom data rules can be used to make your app more effective and user-friendly. A basic knowledge of tables, fields and forms, and some exposure to formulas, will help you get the most out of this session.

### Advanced: App Performance, the Quick Base API & Native Functionality

Explore how to scale, extend and make your applications more powerful.

**Performance:** We will cover the four key areas that can affect performance: size, complexity, speed and concurrency, and equip you a set of tools to keep your apps humming and scale efficiently with your needs.

**Quick Base API Mechanics:** What the Quick Base APIs are and how they work. A comparison of the current APIs and the new simplified Quick Base APIs available in the coming months.

#### Advanced Techniques:

- Automated Summary and Trend Reporting
- App-wide Row Level Security
- Triggering Workflows

3:15 pm - 3:30 pm

### Break

5:00 pm - 6:30 pm

### Networking Reception & Ask-Me-Anything Demo Stations

Grab a drink and get to know members of our Product Team. We'll source topics during the day, and tackle your toughest, in-the-weeds questions.

#### Demo Stations:

- Mobile & Sandbox
- Integrations
- API & Performance
- Community